

Code: 12E01306a

MBA (Finance) III Semester Supplementary Examinations September/October 2014

**CORPORATE RESTRUCTURING MERGERS & ACQUISITIONS**

(For students admitted in 2012 only)

Time: 3 hours

Max Marks: 60

Answer any FIVE questions  
All questions carry equal marks

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- 1 Enumerate emerging trends in mergers and acquisitions in India.
- 2 Write about tax implications of reverse merger.
- 3 (a) How mergers are financed? Explain.  
(b) Explain in detail about SEBI guidelines on leveraged buyouts.
- 4 Briefly discuss about mergers and acquisitions accounting aspects.
- 5 Describe about due diligence process for mergers and acquisitions.
- 6 Evaluate the different negotiations in the merger process.
- 7 Explain in brief about the defensive strategies to limit the chances of unwanted mergers.
- 8 Give brief account on acquisition motives behind the companies.

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